

Victor Anastasia Part of 2019 AssetMark Gold Forum Event

AMHERST, NY – Victor Anastasia, senior advisor at L&M Financial, participated in AssetMark’s 2019 Gold Forum event held on April 24-26 in San Diego, CA. The AssetMark Gold Forum is an annual event open only to top producing advisors who reach gold and platinum level status. The event provides participants with an exclusive, interactive multi-day experience. Anastasia attended professional development sessions throughout this multi-day event, gaining valuable knowledge on the latest industry trends, while having multiple opportunities to network.

“I was honored to be a part of this premier event,” said Anastasia. “Events like this provide opportunities for me to continue to strengthen my knowledge base, so I can offer strong, solid advice to my clients.”

Victor Anastasia is a Registered Representative of Securities America, Inc., a Chartered Retirement Planning Counselor (CRPC), and an Accredited Investment Fiduciary (AIF) who holds Series 62, Series 63 and FINRA Series 6 licenses, as well as Life and Health Insurance licenses. He is a graduate of The Wharton School, Executive Program on Financial Retirement Strategy. Anastasia oversees a team of six at L&M Financial. His team focuses on the needs of doctors, dentists, healthcare professionals, small business owners, individuals, and families. He has been with L&M for nearly three decades.

L&M Financial representatives have been providing benefit programs and financial services to individuals, families, and small businesses since 1972. The company has offices in Buffalo, Rochester and Binghamton. To learn more about Victor Anastasia or L&M Financial, visit www.lmfs.net.

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